**INTEREST RATES MARKET NOTICE**

**Date: 1 September 2017**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING362”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 1 September 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ING362

**Nominal Issued** R 100,000,000.00

**Issue Price** R 100,000,000.00

**Coupon** 9.15% (3 Month JIBAR as at 1 September 2017 of 7.050% plus 210 bps)

**Final coupon** An interpolated ZAR-JIBAR calculated by the Calculation Agent on 1 December 2020 for the period 1 December 2020 to 23 February 2021 plus 210 basis points

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 February 2021

**Books Close Date(s)** 24 February, 27 May, 27 August, 26 November, with the final books close date being 18 February 2021

**Interest Payment Date(s)** 1 March, 1 June, 1 September, 1 December, with the final interest period being from 1 December 2020 to 23 February 2021

**Last Day to Register** By 17:00 on23 February, 26 May, 26 August, 25 November, with the final last day to register being 17 February 2021

**Issue Date** 1 September 2017

**Date Convention** Modified Following

**Interest Commencement Date** 1 September 2017

**First Interest Payment Date** 1 December 2017

**ISIN No.** ZAG000146457

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ING362%20Pricing%20Supplement%2020170901.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ING362%20Pricing%20Supplement%2020170901.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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